



DEPT : SECRETARIAL
REF No. SEC/ST EX.STT/ 06 /2017-18

April 12, 2017

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

BSE Ltd.
Department of Corporate Services (Listing),
First Floor, New Trading Wing,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sirs,

Sub: Shareholding Pattern as on 31st March, 2017

Pursuant to Regulation 31(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed the quarterly Shareholding Pattern of our Bank, in the prescribed format, for the 4th quarter ended 31st March, 2017.

Yours truly


(JIMMY MATHEW)
COMPANY SECRETARY

Encl: a/a

Holding of specified securities

1. Name of Listed Entity : **THE SOUTH INDIAN BANK LIMITED**
 2. Scrip Code / Name of Scrip / Class of Security **532218 / SOUTHBANK / GROUP B**
 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/ Reg.31(1)(b)/Reg.31(1)(c)

31.03.2017

- a If under 31(1)(b) then indicate the report for Quarter ending
 b If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes * | No* |
|--|-------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | Yes | No |
| 4 Whether the Listed Entity has any shares in locked-in? | | No |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For THE SOUTH INDIAN BANK LTD

(JIMMY MATHEW)
 COMPANY SECRETARY



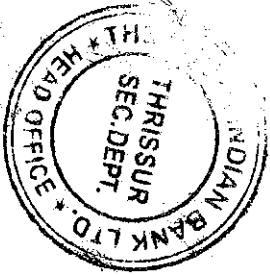


Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of sharehold rs (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|---------------------------------|----------------------------|--|--|---|--|---|---|-------------|-------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | | | | | | | | | | | | | |
| (B) | Public | 297193 | 1802835959 | | 0 | 1802835959 | 100 | | | | | 3900 | 0.00 | | NA | | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | NA | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | NA | | |
| (C2) | Shares held by Employees Trusts | | | | | | | | | | | | | | NA | | |
| | Total | 297193 | 1802835959 | 0 | 0 | 1802835959 | 100 | | | | | 3900 | 0.00 | | | | 0 |

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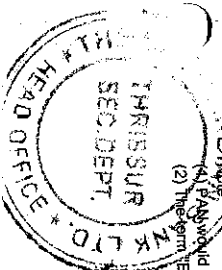


Table II - Statement showing shareholding pattern of the Promoter and promoter Group

NIL

| (1) Category & Name of the shareholder (I) | PAN (II) | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (X) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | |
|--|----------|--------------------------|--|---------------------------------------|--|--|---|--|---------|-------|--|--|----------------------------------|---|---|--|
| | | | | | | | | Class X | Class Y | Total | | | | | | |
| | | | | | | | | Total as % of Total Voting rights | | | | | | | | |
| (1) Indian Individual/Hindu Undivided Family Name (xyz...) | | | | | | | | | | | | | | | | |
| (b) Central Government/State Government(s) Name (xyz...) | | | | | | | | | | | | | | | | |
| (c) Financial Institutions/Banks Name (xyz...) | | | | | | | | | | | | | | | | |
| (d) Any Other (specify) Name (xyz...) | | | | | | | | | | | | | | | | |
| (2) Foreign Individual/Non Resident Individual/Foreign Individual(s) Name (xyz...) | | | | | | | | | | | | | | | | |
| (a) Individual/Non Resident Individual/Foreign Individual(s) Name (xyz...) | | | | | | | | | | | | | | | | |
| (b) Government Name (xyz...) | | | | | | | | | | | | | | | | |
| (c) Institutions Name (xyz...) | | | | | | | | | | | | | | | | |
| (d) Foreign Portfolio Investor Name (xyz...) | | | | | | | | | | | | | | | | |
| (e) Any Other (specify) Name (xyz...) | | | | | | | | | | | | | | | | |
| Sub-Total (A)(1) | | | | | | | | | | | | | | | | |
| Sub-Total (A)(2) | | | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | | | | | | | | | | | | | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

N.D. Date: _____

(1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For THE SOUTH INDIAN BANK LTD

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 COMPANY SECRETARY



Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholder (i) | PAN (ii) | No. of shareholder (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | No. of shares underlying Depository (vi) | Total nos. shares held VII = (iv)+(vi) | Shareholding % calculated as per SCRR, 1957 As a % of X | Number of Voting Rights Total as % of Total (Y) | No. of Shares Underlying Outstanding convertible | Total shareholding as a % assuming full | Number of (z) As a % of total | Number of As a % of total Shares | Number of equity shares held in dematerialize |
|--|-------------|--------------------------|--|---------------------------------------|--|--|---|---|--|---|-------------------------------|----------------------------------|---|
| (1) Institutions Mutual Funds | | 33 | 114095517 | 0 | 0 | 114095517 | 6.33 | | | | | NA | 114095517 |
| (b) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | | | | | | NA | |
| (c) Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | | | | | | NA | |
| (d) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | | | | | | NA | |
| (4) Foreign Portfolio Investor | | 90 | 637639216 | 0 | 0 | 637639216 | 35.37 | | | | | NA | 637639216 |
| LAENDER INVESTMENTS LIMITED | AAACJ3098C | | 88836000 | | | | | | | | | | |
| FIRST CARLYE VENTURES MAURITIUS | AAACF9946P | | 88726350 | | | | | | | | | | |
| CX SECURITIES LIMITED | AAQCC6747J | | 49232851 | | | | | | | | | | |
| IVA INTERNATIONAL FUND | AAAAI2693N | | 47141230 | | | | | | | | | | |
| DEUTSCHE SECURITIES MAURITIUS LIMITED | AABCD9580C | | 46083250 | | | | | | | | | | |
| GKFF VENTURES | AAFCV9520K | | 37598013 | | | | | | | | | | |
| ACACIA BANYAN PARTNERS | AAACCA6900N | | 31210287 | | | | | | | | | | |
| DB INTERNATIONAL (ASIA) LTD | AABGB1389K | | 27250538 | | | | | | | | | | |
| ACACIA PARTNERS LP | AAAF7272K | | 249856520 | | | | | | | | | NA | |
| QUANT FOREIGN VALUE SMALL CAP FUND | AAAT00164D | | 22518201 | | | | | | | | | | |
| ACACIA INSTITUTIONAL PARTNERS LP | AALEA7287Q | | 20700000 | | | | | | | | | | |
| (f) Financial Institutions /Banks | | 9 | 30698509 | | | 30698509 | 1.70 | | | | | NA | 30698509 |
| IFCI LTD | AAACT0668G | | 23458438 | | | 23458438 | | | | | | NA | 23458438 |
| (g) Insurance Companies | | 3 | 90465445 | | | 90465445 | 5.02 | | | | | NA | 90465445 |
| LIFE INSURANCE CORPORATION OF INDIA | AAACI0592H | | 86319232 | | | 86319232 | | | | | | NA | 86319232 |
| (h) Provident Funds/Pension Funds | | 0 | 0 | | | 0 | | | | | | NA | 0 |
| (i) Name (xyz...) | | 7 | 13685200 | | | 13685200 | 0.76 | | | | | NA | 13685200 |
| (j) Foreign Institutional Investors | | | | | | | | | | | | | |
| (k) Name (xyz...) | | | | | | | | | | | | | |
| (l) Sub-total (BXI) | | 142 | 886583887 | 0 | 0 | 886583887 | 49.18 | | | | | NA | 886583887 |

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder NIL

| Category & Name of the shareholder (I) | PAN (II) | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | Total as % of Total Voting rights | No. of Shares Underlying convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | As a % of total Shares held (XIII) | No. (Not applicable) | As a % of total Shares held (Not applicable) (XIV) | Number of equity shares held in dematerialized form (XV) (Not applicable) |
|--|----------|--------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|-------|-----------------------------------|--|--|----------------------------------|------------------------------------|----------------------|--|---|
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) Custodian/DR holder | | | | | | | | | | | | | | | | | | |
| (a) Name of DR Holder (if available) | | | | | | | | | | | | | | | | | | |
| (i) abc..... | | | | | | | | | | | | | | | | | | |
| (ii) efg..... | | | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | | |
| (a) Name (abc.....) | | | | | | | | | | | | | | | | | | |
| Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2) | | | | | | | | | | | | | | | | | | |

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed name of all holders holding more than 1% of total number of shares
- (3) Wrt. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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