

DEPT : SECRETARIAL
REF:SEC/BOND-DEMAT/ 04 /20-21

May 28, 2020

M/s.IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor,
17, R, Kamani Marg, Ballard Estate,
MUMBAI – 400 001

Dear Sir,

Sub: Confirmation of payments to Bondholders for the month of May 2020

Ref: Your letter No.7751/ITSL/2010 dt.18/02/2010

We hereby confirm that all payments due to bondholders (9.50% SIB Basel III Tier 2 Bonds -2017 (INE683A08036) in the month of May 2020 has been duly paid.

We also confirm that no amounts were due in relation to SIB Bond 2015 – INE683A08028, SIB Bond 2019 –INE683A08044 & SIB Bond 2020- INE683A08051 in the month of May 2020.

The Bonds are listed in BSE Ltd and rated by CARE Ratings Limited (SIB Bonds 2015, SIB Bonds 2017, SIB Bonds 2019) and India Ratings and Research Private Limited (SIB Bonds 2015, SIB Bonds 2017, SIB Bonds 2019, SIB Bonds 2020). A copy of the certificate submitted to stock exchange under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed for your reference.

Yours truly,



(JIMMY MATHEW)
COMPANY SECRETARY

Encl: as above

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May 28, 2020

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,Bandra (E),
Mumbai – 400 051.
SCRIP CODE: SOUTHBANK

BSE Ltd.
Corporate Relationship Department,
First Floor, New Trading Wing,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.
SCRIP CODE: 532218

Dear Sirs,

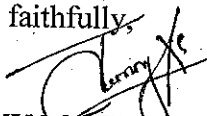
Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to requirements of provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Bank has made timely payment of half yearly interest to eligible beneficial owners in respect of the below mentioned debt security.

Nature of Instrument	ISIN	Due date	Date of Payment
9.50% Non-convertible, Redeemable, Fully Paid-Up, Unsecured, Basel III compliant Tier 2 Bonds in the nature of debentures	INE683A08036	28-05-2020	28-05-2020

This is for your information.

Yours faithfully,


(JIMMY MATHEW)
COMPANY SECRETARY