



Life **#ToBeContinued** after Retirement

kotak Assured Pension

A Non-linked, Non-participating, Life Insurance Annuity Plan

Retirement years are the golden years of life where you would wish to do things that you have only been planning till now. **Kotak Assured Pension** is an annuity plan that promises to pay a regular stream of income on immediate basis or post deferment period for life, that allows you to plan your retirement early to enjoy a lifetime of financial freedom for Life **#ToBeContinued** after Retirement.

Key Benefits



Choice of Annuity Options:
Deferred Annuity and
Immediate Annuity



Flexibility to choose
Deferment Period
between **1-10 years**



Issued Annuity Rates
are **Guaranteed®**
for Life



Choice of **Single, Regular**
or **Limited Premium Pay**
under Deferred Income
with Cash-Back

Single Life Annuity Options

- 1 Lifetime Income
- 2 Lifetime Income with Term Guarantee of 5/10/15/20 Yrs
- 3 Lifetime Income with Annual Increase of 3% or 5%
- 4 Lifetime Income with Balance Cash-Back
- 5 Lifetime Income with Cash- Back in parts
- 6 Lifetime Income with Cash - Back
 - 6a Lifetime Income with Cash-Back on Death
 - 6b Lifetime Income with Cash-Back on Death or Critical Illness
- 7 Deferred Income with Cash-Back

Joint Life Annuity Options

- 8 Last survivor Lifetime Income with 100%/50% annuity to Secondary Annuitant
 - 8a Last survivor Lifetime Income with 100% annuity to Secondary Annuitant
 - 8b Last survivor Lifetime Income with 50% annuity to Secondary Annuitant
- 9 Last survivor Lifetime Income with 100% /50% annuity to Secondary Annuitant and Cash-Back on death of Surviving Annuitant
 - 9a Last survivor Lifetime Income with 100% annuity to Secondary Annuitant and Cash-Back on death of Surviving Annuitant
 - 9b Last survivor Lifetime Income with 50% annuity to Secondary Annuitant and Cash-Back on death of Surviving Annuitant
- 10 Deferred Income with 100% / 50% Annuity to Secondary Annuitant and Cash-Back on death of Surviving Annuitant
 - 10a Deferred Income with 100% Annuity to Secondary Annuitant and Cash-Back on death of Surviving Annuitant
 - 10b Deferred Income with 50% Annuity to Secondary Annuitant and Cash-Back on death of Surviving Annuitant

To know more contact your nearest bank representative



Hum hain... hamesha

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IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.

Kotak Assured Pension; UIN: 107N123V04, Form No: N123. This is a non-linked, non-participating annuity plan. For more details on risk factors, terms and conditions, please read sales brochure carefully before concluding a sale. [®]Annuity rates applicable as on the date of policy issuance will be provided to the customer. Once a policy is issued, the rates will be guaranteed for life.

The South Indian Bank Ltd. is a corporate agent of Kotak Mahindra Life Insurance Company Limited with Corporate Agency License Number - CA0067. Regd. Office: SIB House, T.B. Road, Mission Quarters, Thrissur - 680001, Kerala. The plan is offered and underwritten by Kotak Mahindra Life Insurance Company Ltd. Participation of customers of Corporate Agent shall be purely on voluntary basis.

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