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| 9. SUBSCRIBERS NOMINATION DETAILS* (Please refer to Sr. No . 5 of the instructions) | | | | | | | | | | | |
| Name of the Nominee (You can nominate up to a maximum of 3 nominees and if you desire so please fill in Annexure III (Additional Nomination Form) provided separately) | | | | | | | | | | | |
| First Name | | | | Middle Name | | | | Last Name | | | |
| Relationship with the Nominee | | | | | | | | | | | |
| Date of Birth (In case of Minor) | | | | | | | | | | | |
| Nominee's Guardian Details (in case of a minor) | | | | | | | | | | | |
| First Name | | | | Middle Name | | | | Last Name | | | |
| 10. NPS OPTION DETAILS | | | | | | | | | | | |
| I would like to subscribe for Tier II Account also | | | | YES | NO | (Please tick (v) as applicable). If yes, please submit details in Annexure I. | | | | | |
| I would like my PRAN to be printed in Hindi | | | | YES | NO | If Yes, please submit details on Annexure II | | | | | |
| 11. PENSION FUND (PF) SELECTION AND INVESTMENT OPTION* | | | | | | | | | | | |
| (i) PENSION FUND SELECTION (Tier I) : The Subscriber has the option to choose the available PFs as per their choice in the table below. | | | | | | | | | | | |
| Name of the Pension Fund | | | | | | Please Tick (v) | | | | | |
| LIC Pension Fund Limited | | | | | | | | | | | |
| SBI Pension Funds Private Limited | | | | | | | | | | | |
| UTI Retirement Solutions Limited | | | | | | | | | | | |
| ICICI Prudential Pension Funds Management Company Ltd | | | | | | | | | | | |
| Kotak Mahindra Pension Fund Limited | | | | | | | | | | | |
| Reliance Capital Pension Fund Limited | | | | | | | | | | | |
| HDFC Pension Management Company Ltd | | | | | | | | | | | |
| * Selection of Pension Fund is mandatory both in Active and Auto Choice. In case, you do not indicate a choice of PF, please note that it is deemed that you have consented for the default PF specified by PFRDA. Currently, SBI Pension Funds Private Limited is the default PF. | | | | | | | | | | | |
| (ii) INVESTMENT OPTION | | | | | | | | | | | |
| (Please Tick (v) in the box given below showing your investment option). | | | | | | | | | | | |
| Active Choice | | | | Auto Choice | | | | | | | |
| For details on Auto Choice, please refer to the Offer Document. Please note: | | | | | | | | | | | |
| 1. In case you do not indicate any investment option, your funds will be invested in Auto Choice | | | | | | | | | | | |
| 2. In case you have opted for Auto Choice, DO NOT fill up section below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice. | | | | | | | | | | | |
| (iii) Asset Allocation (to be filled up only in case you have selected the 'Active Choice' investment option) | | | | | | | | | | | |
| Asset Class | E (Cannot exceed 50%) | C | G | Total | Note:- The total allocation across E, C and G asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected. | | | | | | |
| % | | | | | | | | | | | |
| 12. DECLARATION BY SUBSCRIBER* (Please refer to Sr no. 6 of the instructions) | | | | | | | | | | | |
| Declaration & Authorization by all subscribers | | | | | | | | | | | |
| I have read and understood the terms and conditions of the National Pension System and hereby agree to the same and declare that the information and documents furnished by me are true and correct, to the best of my knowledge and belief. I undertake to inform immediately the Central Record Keeping Agency/National Pension System Trust, of any change in the above information furnished by me. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or documents. | | | | | | | | | | | |
| I further agree to be bound by the terms and conditions of provision of services by CRA, from time to time and any amendment thereof as approved by PFRDA, whether complete or partial without any new declaration being furnished by me. I shall be bound by the terms and conditions for the usage of I-pin (to access CRA and view details) & T-pin on the CRA website. | | | | | | | | | | | |
| Declaration under the Prevention of Money Laundering Act, 2002 | | | | | | | | | | | |
| I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering. | | | | | | | | | | | |
| Date | | | | Signature/Thumb Impression* of Subscriber in black ink (* LTI in case of males and RTI in case of females) | | | | | | | |
| d | d | m | m | | | | | | | | |
| Place | | | | | | | | | | | |
| 13. DECLARATION BY POP-SP | | | | | | | | | | | |
| To be filled by POP-SP | | | | | | | | | | | |
| Receipt Number | | | | | | | | | | | |
| POP-SP Registration Number | | | | | | | | | | | |
| POP-SP Branch Name : | | | | | | | | | | | |
| KYC Compliance | | | | Yes | No | Passport with Visa/Work Permit (please tick v) | | | | Yes | No |
| Document accepted for date of Birth Proof | | | | | | | | | | | |
| Copy of PAN Card submitted | | | | Yes | No | PAN Card No. | | | | | |
| Existing Bank Customer: | | | | | | | | | | | |
| I/we hereby certify/confirm that Shri/Smt/Kumis an existing NRI customer of the Bank having fully operative Saving Bank account no.....at.....branch and KYC norms required for opening NRI Bank Account (NRE/NRO) which match the requirements for opening NPS account have been fully complied with. We further confirm that the S. B. a/c of Sh/Smt/Kumis not a 'Basic Savings Bank Deposit Account' . | | | | | | | | | | | |
| Adhaar Based KYC Certificate: (Not Mandatory) | | | | | | | | | | | |
| I/we hereby certify that Aadhaar Numberof Sh/Smt/Kumhas been checked and the name and address mentioned on the original Aadhaar card are matching with that mentioned on NPS application form. | | | | | | | | | | | |
| To be filled by POP-SP | | | | | | | | | | | |
| POP-SP Seal | | | | | | Signature of Authorized Signatory | | | | | |
| | | | | | | Date: d d m m y y y y | | | | | |
| [To be filled by CRA - Facilitation Centre (CRA-FC)] | | | | | | | | | | | |
| Received by | | | | CRA-FC Registration Number | | | | | | | |
| Received at | | | | Date d d m m y y y y | | | | | | | |
| Acknowledgement Number (by CRA-FC) | | | | | | | | | | | |
| PRAN Alloted | | | | | | | | | | | |
| ACKNOWLEDGEMENT | | | | | | | | | | | |
| Name of the Subscriber: | | | | | | | | | | | |
| Contribution Amount Remitted: Rs. | | | | | | | | | | | |
| Date of Receipt of Application and Contribution Amount: d d m m y y y y | | | | | | | | | | | |
| Stamp and Signature of the POP-SP | | | | | | | | | | | |

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM

| General Guidelines | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| S.No | Item No. | Item Details | Instructions | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | 1 | Personal Details | The applicant shall mention father's name and mother's name and shall select the option to be printed on PRAN Card. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Date of Birth | Please ensure that the date of birth matches as indicated in the document provided in the support. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Father's Name | i. If father's name has more than 30 digits, you may fill Annexure II for the same. ii. If the applicant wants mother's name to be printed instead of Father's name on PRAN Card, he/she can fill Annexure II | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | 2, 3 & 4 | Identity, Present & Permanent address details | <table border="1"> <thead> <tr> <th>S.No</th> <th>Proof of Identity (Copy of any one)</th> <th>S.No</th> <th>Proof of Address (Copy of any one)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Passport issued by Government of India.</td> <td>1</td> <td>Passport issued by Government of India</td> </tr> <tr> <td>2</td> <td>Ration card with photograph.</td> <td>2</td> <td>Ration card with photograph and residential address</td> </tr> <tr> <td>3</td> <td>Bank Pass book or certificate with Photograph.</td> <td>3</td> <td>Bank Pass book or certificate with photograph and residential address</td> </tr> <tr> <td>4</td> <td>Certificate of the POP bank for an existing Bank customer.</td> <td>4</td> <td>Certificate of the POP bank for an existing Bank customer.</td> </tr> <tr> <td>5</td> <td>Voters Identity card with photograph and residential address.</td> <td>5</td> <td>Voters Identity card with photograph and residential address</td> </tr> <tr> <td>6</td> <td>Valid Driving license with photograph</td> <td>6</td> <td>Valid Driving license with photograph and residential address</td> </tr> <tr> <td>7</td> <td>Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly</td> <td>7</td> <td>Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.</td> </tr> <tr> <td>8</td> <td>PAN Card issued by Income tax department</td> <td>8</td> <td>Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly</td> </tr> <tr> <td>9</td> <td>Aadhar Card / letter issued by Unique Identification Authority of India</td> <td>9</td> <td>Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address</td> </tr> <tr> <td>10</td> <td>Job cards issued by NREGA duly signed by an officer of the State Government</td> <td>10</td> <td>Job cards issued by NREGA duly signed by an officer of the State Government</td> </tr> <tr> <td>11</td> <td>Identity card issued by Central/State government and its Departments, statutory/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.</td> <td>11</td> <td>The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statuary/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.</td> </tr> <tr> <td>12</td> <td>Photo. 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Identity Card issued by Defence, Paramilitary and Police department's | 12 | Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old) | 13 | Ex-Service Man Card issued by Ministry of Defence to their employees. | 13 | Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old) | 14 | Photo Credit card. | 14 | Latest Property/house Tax receipt (not more than one year old) | 15 | Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation) |
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| | | | 2 | Ration card with photograph. | 2 | Ration card with photograph and residential address | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | 3 | Bank Pass book or certificate with Photograph. | 3 | Bank Pass book or certificate with photograph and residential address | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | | | 5 | Voters Identity card with photograph and residential address. | 5 | Voters Identity card with photograph and residential address | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | 6 | Valid Driving license with photograph | 6 | Valid Driving license with photograph and residential address | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | 7 | Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly | 7 | Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | 8 | PAN Card issued by Income tax department | 8 | Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | 9 | Aadhar Card / letter issued by Unique Identification Authority of India | 9 | Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | 10 | Job cards issued by NREGA duly signed by an officer of the State Government | 10 | Job cards issued by NREGA duly signed by an officer of the State Government | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | | | 12 | Photo. Identity Card issued by Defence, Paramilitary and Police department's | 12 | Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | 13 | Ex-Service Man Card issued by Ministry of Defence to their employees. | 13 | Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 14 | Photo Credit card. | 14 | Latest Property/house Tax receipt (not more than one year old) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | 15 | Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | <p>Note: If the address on the document submitted for identity proof by the prospective customer is same as that declared by him/her in the account opening form, the document may be accepted as a valid proof of both identity and address. If the address indicated on the document submitted for identity proof differs from the current address mentioned in the account opening form, a separate proof of address should be obtained. All future communications will be sent to permanent address.</p> <p>An NRI subscriber is required to furnish an Indian address for communication and bank details within India.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | 6 | Other Details (Occupation Details) | Fund transfers by NRIs would be subject to regulatory requirements as prescribed by RBI from time to time and FEMA requirements. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Politically Exposed Person | Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign country, for example heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | 7 | Subscriber's Bank Details | The bank details are mandatory for activation of Tier I & II accounts. Please attach a Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFSC code, for direct credit or electronic transfer. In case if the cheque is not preprinted with name, additionally, a copy of the bank passbook or bank certificate containing Name, Bank Account Number and IFSC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | 8 | Subscriber's Nomination Details | In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | 12 | Declaration by Subscriber | Signature / Thumb impression should only be within the box provided in the form. Thumb impression, if used, should be attested by the nodal officer with the official seal and stamp. Left Thumb Impression in case of males and Right Thumb Impression in case of females. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

General Information for Subscribers

- a) The Subscriber can obtain the status of his/her application from CRA/Bank POP
b) Subscribers are advised to retain the acknowledgement slip signed/ stamped by the designated nodal officer where they submit the application.
c) For more information / clarifications, contact CRA:

Website: <https://www.npsra.nsd.co.in>

Call: 022-2499-4200

e-mail: info.cra@nsdl.co.in

Address: Central Recordkeeping Agency, NSDL e-Governance Infrastructure Limited, 1st Floor, Times Tower, Kamala Mills Governance Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.