

DEPT : SECRETARIAL
REF. No. : SEC/ST.EX.STT/197/2019-20

March 26, 2020

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
SCRIP CODE: SOUTHBANK

BSE Ltd.
Corporate Relationship Department,
First Floor, New Trading Wing,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.
SCRIP CODE: 532218

Dear Sirs,

Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to requirements of provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Bank has made timely payment of half yearly interest to eligible beneficial owners in respect of the below mentioned debt security.

Nature of Instrument	ISIN	Due date	Date of Payment
11.75% Non-convertible, Redeemable, Fully Paid-Up, Unsecured, Basel III compliant Tier 2 Bonds in the nature of debentures	INE683A08044 (Listed in BSE)	26-03-2020	26-03-2020

This is for your information.

Yours faithfully,


(JIMMY MATHEW)
COMPANY SECRETARY

DEPT : SECRETARIAL
REF:SEC/BOND-DEMAT/ 28 /19-20

March 26, 2020

M/s.IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor,
17, R, Kamani Marg, Ballard Estate,
MUMBAI – 400 001

Dear Sir,

Sub: Confirmation of payments to Bondholders for the month of March 2020

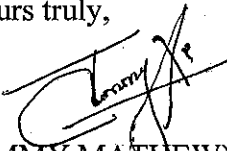
Ref: Your letter No.7751/ITSL/2010 dt.18/02/2010

We hereby confirm that all payments due to bondholders (11.75% SIB Basel III Tier 2 Bonds - 2019 (INE683A08044) in the month of March 2020 has been duly paid.

We also confirm that no amounts were due in relation to SIB Bond 2009 – INE 683A09091, SIB Bond 2017 – INE683A08036 and SIB Bond 2020- INE683A08051 in the month of March 2020.

The yearly payment of interest in respect of SIB Bond 2015 – INE683A08028 will be made on 31-03-2020 and the confirmation will be given separately after making the payment.

Yours truly,



(JIMMY MATHEW)
COMPANY SECRETARY