

DEPT : SECRETARIAL  
REF. No. : SEC/ST.EX.STT/ 01 /2019-20

April 2, 2019

BSE Limited,  
Department of Corporate Services,  
First Floor, New Trading Wing,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort Mumbai – 400 001.

Dear Sirs,

**Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

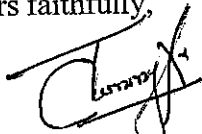
Pursuant to requirements of provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Bank has made timely payment of yearly interest to eligible beneficial owners in respect of the below mentioned debt security.

<b>Nature of Instrument</b>	<b>ISIN</b>	<b>Due date</b>	<b>Date of Payment</b>
10.25% Unsecured Redeemable Non-Convertible Basel III Compliant Tier 2 Bonds in the nature of Debentures	INE683A08028	31-03-2019	02-04-2019

\*Since 31-03-2019 falls on a Sunday and 01-04-2019 is not a business day, the interest is paid on 02-04-2019 being the next business day as per the terms of issue.

This is for your information.

Yours faithfully,



(JIMMY MATHEW)  
COMPANY SECRETARY

April 2, 2019

M/s.IDBI Trusteeship Services Ltd.  
Asian Building, Ground Floor,  
17, R, Kamani Marg, Ballard Estate,  
**MUMBAI – 400 001**

Dear Sir,

**Sub:** Confirmation of payments to Bondholders for the month of March 2019  
**Ref:** Your letter No.7751/ITSL/2010 dt.18/02/2010

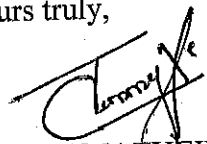
We hereby confirm that all payments due to bondholders (10.25% SIB Basel III Tier 2 Bonds - 2015 (INE683A08028) in the month of March 2019 has been paid, the details of which is given below:

Sr.No.	Due Date	Amount Due	Date of payment	Mode of payment	Names of debenture holders
1	31-03-2019 (Sunday)	Rs. 30,75,00,000.00	02-04-2019* (Tuesday)	RTGS	LIC of India

\*Since 31-03-2019 falls on a sunday and 01-04-2019 is not a business day, the interest is paid on 02-04-2019 being the next business day as per the terms of issue.

We also confirm that no amounts were due in relation to SIB Bond 2009 – INE 683A09091, SIB Bond 2017 – INE 683A08036 & SIB Bond 2019 – INE683A08044 in the month of March 2019.

Yours truly,

  
(JIMMY MATHEW)  
COMPANY SECRETARY