

DEPT : SECRETARIAL
REF No. SEC/ST EX.STT/ /2020-21

April 20, 2020

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.
SCRIP CODE: SOUTHBANK

BSE Ltd.
Department of Corporate Services (Listing),
First Floor, New Trading Wing,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.
SCRIP CODE: 532218

Dear Sirs,

Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to requirements of provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that 9.75% Un-secured redeemable Non Convertible Subordinated Tier II lower bonds (SIB Bonds 2009) issued by the Bank on 20-08-2009 bearing ISIN - INE683A09091 aggregating to Rs.200.00 crore, listed in BSE, have been redeemed on 20-04-2020 as per the terms of offer and the Bank has made payment of principal amount along with interest to eligible bondholders as on record date.

This is for your information.

Yours faithfully,



(JIMMY MATHEW)
COMPANY SECRETARY

DEPT : SECRETARIAL
REF:SEC/BOND-DEMAT/ 3 /2020-21

April 20, 2020

M/s.IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor,
17, R, Kamani Marg, Ballard Estate,
MUMBAI – 400 001

Dear Sir/Madam,

Sub: Confirmation of Redemption of Bonds - ISIN - INE683A09091

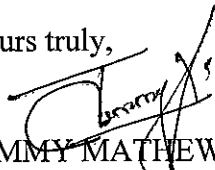
Ref: Your letter No.7751/ITSL/2010 dt.18/02/2010

We hereby confirm that 9.75% Un-secured redeemable Non Convertible Subordinated Tier II lower bonds (SIB Bonds 2009) issued by the Bank on 20-08-2009 bearing ISIN - INE683A09091 aggregating to Rs.200.00 crore, listed in BSE, have been redeemed on 20-04-2020 as per the terms of offer and the Bank has made payment of principal amount along with interest to eligible bondholders.

We also confirm that no amounts were due in relation to SIB Bond 2015 – INE683A08028, SIB Bond 2017 – INE683A08036, SIB Bond 2019 - INE683A08044 and SIB Bond 2020-INE683A08051 in the month of April 2020.

The above mentioned Bond is listed in BSE Ltd and rated by CARE Ratings Limited and India Ratings and Research Private Limited. A copy of the certificate submitted to BSE Ltd under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed for your reference.

Yours truly,



(JIMMY MATHEW)
COMPANY SECRETARY

Encl. as above