

DEPT: SECRETARIAL REF:SEC/BOND-DEMAT/01/16-17

April 1, 2016

M/s.IDBI Trusteeship Services Ltd. Asian Building, Ground Floor, 17, R, Kamani Marg, Ballard Estate, MUMBAI – 400 001

Dear Sir,

<u>Sub</u>: Confirmation of payments to Bondholders for the month of March 2016 <u>Ref</u>: Your letter No.7751/ITSL/2010 dt.18/02/2010

We hereby confirm that all payments due to bondholders (10.25% SIB Basel III Tier 2 Bonds - 2025 (INE683A08028) in the month of March 2016 has been paid, the details of which is given below:

Sr. No.	Due Date	Amount Due	Date of payment	Mode of payment	Names of debenture holders
1	31/03/2016 (Thursday)	Rs. 15,39,64,069.17	31-03-2016 (Thursday)	RTGS	LIC of India

We also confirm that no amounts were due in relation to SIB Bond 2009 - INE 683A09091 in the month of March 2016.

Yours truly,

(JIMMY MATHEW) COMPANY SECRETARY