

### Withdrawal Form for Claim of Accumulated Pension Wealth by Claimant(s) due to death of the subscriber

(Please fill all the details in CAPITAL LETTERS & in BLACK INK only.)

Date : Acknowledgement Number : 

(DD/MM/YYYY)

(Generated by CRA)

POP/NL-OO Registration No.: \_\_\_\_\_

POP-SP/NL-AO Registration No.: \_\_\_\_\_

Receipt Number issued by receiving office: 

Entered By: \_\_\_\_\_ Date: \_\_\_\_\_ Verified By: \_\_\_\_\_ Date: \_\_\_\_\_

Sir/Madam,

I/We being a nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of the deceased subscriber apply for the payment of the accumulated pension wealth of the deceased subscriber under the NPS and give below the necessary details:

#### Section A – Subscriber's Details:

1. PRAN \*: 

2. Full Name (As in PRAN Card) \*:

First Name\*

Middle Name

Last Name

3. Father's name/Spouse's Name \*:

First Name\*

Middle Name

Last Name

4. Date of Birth of the deceased subscriber \*(As in PRAN Card):  (DDMMYYYY)

#### Section B – Nominee's Details:

1. Name of the Nominee\* (Please refer instruction no.1-3 under section "This application should be filled by"):

1st Nominee

2nd Nominee

3rd Nominee

First Name*	First Name*	First Name*
<input type="text"/>	<input type="text"/>	<input type="text"/>
Middle Name	Middle Name	Middle Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Name	Last Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

2. Nominee's Address\*:

1st Nominee

2nd Nominee

3rd Nominee

Flat/Unit No, Block no* _____	Flat/Unit No, Block no* _____	Flat/Unit No, Block no* _____
Name of Premise/Building/Village _____	Name of Premise/Building/Village _____	Name of Premise/Building/Village _____
Area/Locality/Taluka _____	Area/Locality/Taluka _____	Area/Locality/Taluka _____
District/Town/City* _____	District/Town/City* _____	District/Town/City* _____
State / Union Territory* _____	State / Union Territory* _____	State / Union Territory* _____
Country* _____ Pin Code* _____	Country* _____ Pin Code* _____	Country* _____ Pin Code* _____

1st Nominee	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>	2nd Nominee	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>	3rd Nominee	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
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[illegible]

1st Nominee				%	2nd Nominee				%	3rd Nominee				%
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First Name*	First Name*	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

1st Nominee :	2nd Nominee:	3rd Nominee:
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[illegible][illegible][illegible][illegible]

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[illegible]

(Wherever applicable)

[illegible]

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[illegible][illegible][illegible][illegible]

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[illegible]

(Wherever applicable)

[illegible]

## III. Bank Details of the 3rd Nominee:

1. For Electronic transfer or Direct Credit through ECS/NEFT/RTGS, Proof attached for Bank Details\*:

Cancelled Cheque

☐

Bank Certificate

☐

2. Type of Bank Account\*:

Savings A/c

☐

Current A/c

☐

3. Bank A/c Number\*

4. Bank Name\*

5. Bank Branch\*

6. Bank Address\*

7. Pin Code \*

8. Bank IFS Code\*

9. Bank MICR Code

(Wherever applicable)

I/We (as mentioned below), the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of NPS Subscriber Shri/Smt. \_\_\_\_\_ do hereby declare that the information provided above is true to the best of my/our knowledge and belief.

1 <sup>st</sup> Nominee or of guardian of 1 <sup>st</sup> Nominee	2 <sup>nd</sup> Nominee or of guardian of 2 <sup>nd</sup> Nominee	3 <sup>rd</sup> Nominee or of guardian of 3 <sup>rd</sup> Nominee
<div>Signature/Left Thumb Impression*</div>	<div>Signature/Left Thumb Impression*</div>	<div>Signature/Left Thumb Impression*</div>
<div>Name of 1<sup>st</sup> Nominee or of guardian of 1<sup>st</sup> Nominee _____</div> <div>Date : <input type="text"/></div> <div>D D M M Y Y Y Y</div>	<div>Name of 2<sup>nd</sup> Nominee or of guardian of 2<sup>nd</sup> Nominee _____</div> <div>Date : <input type="text"/></div> <div>D D M M Y Y Y Y</div>	<div>Name of 3<sup>rd</sup> Nominee or of guardian of 3<sup>rd</sup> Nominee _____</div> <div>Date : <input type="text"/></div> <div>D D M M Y Y Y Y</div>
<div>Self attested photograph of the nominee/guardian</div>	<div>Self attested photograph of the nominee/guardian</div>	<div>Self attested photograph of the nominee/guardian</div>

**\*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.**

## TO BE FILLED/ATTESTED BY POP/POP-SP/NL-OO/NL-AO

Certified that the above declaration and details has been signed / thumb impressed before me by \_\_\_\_\_ after the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) has read the entries / entries have been read over to him / her by me and got confirmed by him / her.

Rubber Stamp of the POP/POP-SP/NL-OO/NL-AO

Signature of the Authorised Person

POP/POP-SP/NL-OO/NL-AO Registration Number \_\_\_\_\_  
(Allotted by CRA)

Designation of the Authorised Person : \_\_\_\_\_

Date :

D D M M Y Y Y Y

POP/POP-SP/NL-OO/NL-AO Office Name : \_\_\_\_\_

**CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH BY CLAIMANTS – DUE TO THE DEATH OF THE SUBSCRIBER**

**This application should be filled by:-**

1. If a valid nomination subsists by the Nominee (s), if the nominee (s) is/are minor (s) guardian of the minor(s)
2. If no nomination subsists: By the family members (family includes posthumous child if any) except major sons and married daughters whose husbands are live, of the deceased family member duly supported by a list of surviving family members furnished by Executive Magistrate indicating complete particulars such as name, relationship with the deceased member (in case of parents whether dependent or not) age, marital status. Also, if any family member is minor by the guardian of the minor.
3. **If both 1 & 2 above are not applicable by legal heir (s) duly supported by a 'legal heir certificate' from the appropriate state authority (Revenue dept).**

**Documents to be enclosed with the application:-**

1. Death certificate in original of the deceased subscriber.
2. Copy of PRAN card. In case PRAN card is not available, a duly notarized affidavit as to the reasons of non-submission of the PRAN card is needs to be submitted.
3. Certified copy of family member's certificate issued by Executive Magistrate for cases where no nomination was registered with us.
4. Legal heir certificate when the claim is being made by.
5. Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFSC code, if opted for direct or electronic transfer.
6. A pre-signed receipt acknowledging the receipt of the proceeds by nominee/nominees/legal heir (as applicable)
7. Identification and address proof of the nominee or nominees, in case of multiple nominees. The documents that can be provided as identification and address proof are as mentioned below:
  - a) Ration Card with photograph and residential address
  - b) Bank Passbook with photograph and residential address
  - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the nominee.
  - d) Passport
  - e) Aadhar Card issued by UIAD
  - f) Voter's Photo Identity Card with residential address
  - g) Driving license with photograph and residential address
  - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the nominee.
  - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the nominee

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the nominee should be submitted.

**INSTRUCTIONS FOR FILLING UP THE FORM**

1. All the columns in the form should be filled with black ink pen without any overwriting
2. Fields marked with (\*) are mandatory.
3. The day on which CRA receives the confirmation of funds transferred to Subscriber's nominees accounts; the PRAN will be deactivated in the CRA System.
4. Correct postal address, including the pin code should be provided
5. The literate claimant should sign the application form. In case of the claimant being illiterate, Left hand thumb impression by illiterate male claimant and Right hand thumb impression by illiterate female should be affixed in the claim form.
6. If the Nominee/ legal heir is minor, Bank account number should be in the name of nominee/ legal heir. Bank account's guardian should be same as mentioned in the withdrawal form.

**For the purpose of this document Pension Wealth means:** The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of New Pension System till the date of execution of withdrawal request in the CRA System.

**CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH BY CLAIMANTS –  
DUE TO THE DEATH OF THE SUBSCRIBER UNDER NEW PENSION SYSTEM**

**Advanced Stamped Receipt**

**1<sup>st</sup> Nominee/ Guardian of 1<sup>st</sup> Nominee (if nominee is minor)**

Received a sum of Rs.                      /- (Rupees.....Only)  
from New Pension System / New Pension System Trust by deposit in my Saving Bank / Current account towards the settlement  
of New Pension System account of late Shri/Smt.....with PRAN Number  
.....

Affix 1 Rupee  
Revenue Stamp  
and sign across

Signature or Left/ Right hand thumb impression of the Nominee/Guardian\*

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**2<sup>nd</sup> Nominee/ Guardian of 2<sup>nd</sup> Nominee (if nominee is minor)**

Received a sum of Rs.                      /- (Rupees.....Only)  
from New Pension System / New Pension System Trust by deposit in my Saving Bank / Current account towards the settlement  
of New Pension System account of late Shri/Smt.....with PRAN Number  
.....

Affix 1 Rupee  
Revenue Stamp  
and sign across

Signature or Left/ Right hand thumb impression of the Nominee/Guardian\*

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**3<sup>rd</sup> Nominee/ Guardian of 3<sup>rd</sup> Nominee (if nominee is minor)**

Received a sum of Rs.                      /- (Rupees.....Only)  
from New Pension System / New Pension System Trust by deposit in my Saving Bank / Current account towards the settlement  
of New Pension System account of late Shri/Smt.....with PRAN Number  
.....

Affix 1 Rupee  
Revenue Stamp  
and sign across

Signature or Left/ Right hand thumb impression of the Nominee/Guardian\*

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(\*Note: Left thumb impression in case of illiterate male claimants and right thumb impression in case of illiterate female claimants must be obtained.)

Acknowledgment slip to the 1<sup>st</sup> Claimant on receipt of completed application form for Withdrawal due to death of the subscriber  
(To be filled by POP/POP-SP/NL-OO/NL-AO)

Acknowledgement Number : (Generated by CRA)									
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Acknowledgment slip to the 2<sup>nd</sup> Claimant on receipt of completed application form for Withdrawal due to death of the subscriber  
(To be filled by POP/POP-SP/NL-OO/NL-AO)

[illegible]

Acknowledgment slip to the 3<sup>rd</sup> Claimant on receipt of completed application form for Withdrawal due to death of the subscriber  
(To be filled by POP/POP-SP/NL-OO/NL-AO)

Acknowledgement Number :  
(Generated by CRA)

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