

DEPT : SECRETARIAL
REF. No. : SEC/ST.EX.STT/ 23 /2018-19

May 28, 2018

BSE Limited,
Department of Corporate Services,
First Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort Mumbai – 400 001.

Dear Sirs,

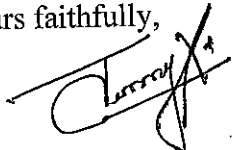
Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to requirements of provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Bank has made timely payment of half yearly interest to eligible beneficial owners in respect of the below mentioned debt security.

Nature of Instrument	ISIN	Due date	Date of Payment
9.50% Non-convertible, Redeemable, Fully Paid-Up, Unsecured, Basel III compliant Tier 2 Bonds in the nature of debentures	INE683A08036	28-05-2018	28-05-2018

This is for your information.

Yours faithfully,



(JIMMY MATHEW)
COMPANY SECRETARY



DEPT : SECRETARIAL
REF:SEC/BOND-DEMAT/ 3 /18-19

May 28, 2018

M/s.IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor,
17, R, Kamani Marg, Ballard Estate,
MUMBAI - 400 001

Dear Sir,

Sub: Confirmation of payments to Bondholders for the month of May 2018
Ref: Your letter No.7751/ITSL/2010 dt.18/02/2010

We hereby confirm that all payments due to bondholders (9.50% SIB Basel III Tier 2 Bonds -2017 (INE683A08036) in the month of May 2018 has been duly paid.

We also confirm that no amounts were due in relation to SIB Bond 2009 -- INE 683A09091 & SIB Bond 2015 -- INE683A08028 in the month of May 2018.

Yours truly,

A handwritten signature in black ink, appearing to read 'Jimmy Mathew', written over a horizontal line.

(JIMMY MATHEW)
COMPANY SECRETARY