

DEPT : SECRETARIAL  
REF. No. : SEC/ST.EX.STT/145/2018-19

February 28, 2019

BSE Limited,  
Department of Corporate Services,  
First Floor, New Trading Wing,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort Mumbai – 400 001.

Dear Sirs,

**Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to requirements of provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Bank has made timely payment of half yearly interest to eligible beneficial owners in respect of the below mentioned debt security.

Nature of Instrument	ISIN	Due date	Date of Payment
Un-secured redeemable Non Convertible Subordinated Tier II lower bonds - SIB Bonds 2009	INE683A09091	28-02-2019	28-02-2019

This is for your information.

Yours faithfully,



(JIMMY MATHEW)  
COMPANY SECRETARY

M/s.IDBI Trusteeship Services Ltd.  
Asian Building, Ground Floor,  
17, R, Kamani Marg, Ballard Estate,  
**MUMBAI – 400 001**

Dear Sir,

**Sub:** Confirmation of payments to Bondholders for the month of February 2019

**Ref:** Your letter No.7751/ITSL/2010 dt.18/02/2010

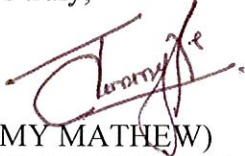
We hereby confirm that interest payments due to bondholders (SIB Bond 2009 – INE 683A09091) in the month of February 2019 has been paid, the details of which is given below:

Sr. No	Due Date	Amount Due	Date of payment	Mode of payment	Names of debenture holders
1	28-02-2019 (Thursday)	24,17,465.75	28-02-2019 (Thursday)	RTGS	Syndicate Bank
2	28-02-2019 (Thursday)	24,17,465.75	28-02-2019 (Thursday)	RTGS	Allahabad Bank
3	28-02-2019 (Thursday)	6,52,71,575.34	28-02-2019 (Thursday)	RTGS	LIC of India
4	28-02-2019 (Thursday)	48,34,931.51	28-02-2019 (Thursday)	RTGS	Bangiya Gramin Vikash Bank
5	28-02-2019 (Thursday)	24,17,465.75	28-02-2019 (Thursday)	RTGS	Rajkot Nagarik Sahakari Bank Limited
6	28-02-2019 (Thursday)	14,50,479.45	28-02-2019 (Thursday)	RTGS	The Federal Bank Employees' Provident Fund
7	28-02-2019 (Thursday)	48,34,931.51	28-02-2019 (Thursday)	RTGS	Corporation Bank
8	28-02-2019 (Thursday)	9,66,986.30	28-02-2019 (Thursday)	RTGS	Provident fund of ICICI Bank Ltd
9	28-02-2019 (Thursday)	1,20,87,328.77	28-02-2019 (Thursday)	Direct credit to a/c	The South Indian Bank Employees' Provident Fund



The above mentioned Bond is listed in BSE Ltd and rated by CARE Ratings Limited and India Ratings and Research Private Limited. A copy of the certificate submitted to BSE Ltd under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed for your reference.

Yours truly,



(JIMMY MATHEW)  
COMPANY SECRETARY

Encl. as above