



Our Bank was incorporated under the Indian Companies Act, 1913 on January 25, 1929 at Thrissur.

Registered Office: SIB House, Mission Quarters, T.B. Road, Thrissur 680 001, Kerala, India; **Telephone:** +91 487 2420 020/ 2429 333; **Facsimile:** +91 487 2442 021; **Contact Person:** Mr. Jimmy Mathew, Company Secretary and Compliance Officer; **Email:** ho2006@sib.co.in; **Website:** www.southindianbank.com

Corporate Identity Number: L65191KL1929PLC001017

ISSUE OF UP TO 45,07,09,302 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF OUR BANK FOR CASH AT A PRICE OF ₹14 PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A PREMIUM OF ₹13 PER EQUITY SHARE AGGREGATING UP TO ₹630.99 CRORES TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK ON RIGHTS BASIS IN THE RATIO OF ONE EQUITY SHARE FOR EVERY THREE EQUITY SHARES HELD ON FEBRUARY 17, 2017 (THE "RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE IS 14 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 95 OF THE LETTER OF OFFER.

CORRIGENDUM: NOTICE TO INVESTORS

Our Bank has received queries from certain fund managers based outside the United States and managing US domiciled funds regarding their eligibility to participate in the Issue in accordance with Rule 903 of Regulation S. In this regard our Bank has decided to clarify that such shareholders and other similarly placed shareholders are eligible to participate in the Issue. Accordingly:

a) The Letter of Offer, the Abridged Letter of Offer and the CAF are hereby amended as follows:

All references to "U.S. Persons", "U.S. Person" and "registered address in the United States" shall be deemed to be deleted and any words before or after those terms that relate thereto shall also be deemed to be deleted and the remaining parts of sentences or paragraphs where such terms appear shall continue to remain in full force and effect.

b) Point 4 under the heading "Other Regulatory and Statutory Disclosures – Important Information for Investors – Eligibility – Eligible Investors – Equity Shares and Rights Offered and Sold in this Issue" on page 94 of the Letter of Offer is hereby deleted and replaced with the following:

"(4) the purchaser was outside the United States (within the meaning of Regulation S) at the time the offer of the Rights Entitlements and Equity Shares was made to it and it was outside the United States when its buy order for the Rights Entitlements and the Equity Shares was originated."

c) The last bullet point under the heading "Application on Plain Paper" on page 8 of the Abridged Letter of Offer and the last bullet point on page 117 of the Letter of Offer are hereby deleted and replaced with the following:

"Additionally, by subscribing to any Equity Shares offered in the Issue, you shall be deemed to have made the representations, warranties, acknowledgments and agreements set forth in the Letter of Offer (as amended by the corrigendum dated March 11, 2017) under the heading "Other Regulatory and Statutory Disclosures – Important Information for Investors – Eligibility – Eligible Investors – Equity Shares and Rights Offered and Sold in this Issue" on page 94 of the Letter of Offer."

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on Page 87 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the BSE" on Page 91 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the NSE" on Page 92 of the Letter of Offer.

Disclaimer Clause of RBI: A license authorising our Bank to carry on banking business has been obtained from the RBI in terms of Section 22 of the Banking Regulation Act. It must be distinctly understood, however, that in issuing the license the RBI does not undertake any responsibility for the financial soundness of our Bank.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated February 20, 2017, as supplemented by the corrigendum dated February 24, 2017 and the corrigendum provided above (together, the "Letter of Offer" or "LOF").

The Letter of Offer, the Abridged Letter of Offer and CAF stand accordingly updated and amended to the extent stated hereinabove. This intimation should be read in conjunction with the Letter of Offer, the Abridged Letter of Offer, CAF.

LEAD MANAGER TO THE ISSUE



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SEBI Registration No.: INM0000010650

REGISTRAR TO THE ISSUE



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Contact Person : Mr. Dinesh Yadav
SEBI Registration Number: INR000004058

COMPANY SECRETARY & COMPLIANCE OFFICER

Mr. Jimmy Mathew
Company Secretary and Compliance Officer
SIB House, Mission Quarters,
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Kerala, India
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E-mail: jimmyathew@sib.co.in
Investors may contact the Company Secretary and Compliance Officer at the below mentioned address and/ or Registrar to the Issue at the above mentioned address in case of any pre-Issue/ post -Issue related problems such as non-receipt of allotment advice/share certificates/ demat credit/refund orders etc.

For The South Indian Bank Limited

Sd/-

V.G. Mathew

Managing Director and Chief Executive Officer

Place: Thrissur

Date: March 11, 2017

The South Indian Bank Limited, ("Bank"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a LOF. The LOF will be available on the website of SEBI at www.sebi.gov.in and is available on the website of the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and the website of the Lead Manager to the Issue, i.e. Edelweiss Financial Services Limited; Website: www.edelweissfin.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 15 of the LOF.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from our Bank and that will contain detailed information about our Bank and management, as well as financial statements.

Size 16x22cm