

Note: A separate form NPS – AP needs to be filled in for purchase of Annuity and for arranging the monthly pension/annuity. The subscriber is required to follow the procedure laid down by Annuity Service Provider (ASP).

2. Type of withdrawal*:

One Time Withdrawal Phased Withdrawal

3. In case of Phased Withdrawal#, please mention the percentage of lump-sum amount to be withdrawn this year (**Please refer General Instruction no.5**)

Description	Phased Lump-Sum Amount Percentage (Minimum 10%)
% share	

Note : In phased withdrawal of lump-sum amount, subscriber can opt to withdraw lump-sum amount for accumulated pension wealth in a phased manner over the period from 60 years (or any other retirement age as prescribed by employer) to 70 years. Subscriber has to withdraw minimum of 10% of the remaining pension wealth every year; at the age of 70 years, subscriber would compulsory withdraw any amount lying to their credit. **Also, note that in phased withdrawal of lump-sum amount, subscriber is subject to the NAV movement and may lose or gain in the future.**

For subscriber opting for phased withdrawal, the Central Recordkeeping Agency (CRA) maintenance charges would be deducted from the corpus/units lying in the account of the subscriber

Section C – Subscriber’s Bank Details:

1. For Electronic transfer or Direct Credit through ECS/NEFT/RTGS, Proof attached for Bank Details*:

Cancelled Cheque Bank Certificate

(Please note that Mode of remittance of funds would be through ECS/NEFT/RTGS/Electronic Transfer only and applicable bank charges for direct credit would be deducted from pension wealth)

2. Type of Bank Account*: Savings A/c Current A/c

3. Bank A/c Number*

4. Bank Name*

5. Bank Branch*

6. Bank Address*

7. Pin Code* 8. Bank IFS Code*

9. Bank MICR Code (Wherever applicable)

Section D – Subscriber’s Annuity Details:

1. Annuity Service Provider Name *:

2. Annuity Service Provider Scheme Name *:

I _____, NPS Subscriber, my PRAN is _____ do hereby declare that the information provided above is true to the best of my knowledge and belief.

Date :
 D D M M Y Y Y Y

*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.

Signature/Left Thumb
 Impression of the Subscriber

TO BE FILLED/ATTESTED BY POP/POP-SP

Certified that the above declaration and nomination details has been signed / thumb impressed before me by _____
_____ after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her.

The date of attaining the age of 60 years of the subscriber is as given below:

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(DDMMYYYY)

Rubber Stamp of the POP/POP-SP

Signature of the Authorised Person

POP/POP-SP Registration Number _____
(Allotted by CRA)

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Date :
D D M M Y Y Y Y

Designation of the Authorised Person : _____

POP/POP-SP Name : _____

Annexure for Nomination Details

The details of nominees to whom the outstanding pension wealth of subscriber is payable, in case of demise of the subscriber before entire proceeds are withdrawn. **(Please refer General Instruction no.6).**

1. Name of the Nominee*:

1st Nominee	2nd Nominee	3rd Nominee
First Name*	First Name*	First Name*
<input type="text"/>	<input type="text"/>	<input type="text"/>
Middle Name	Middle Name	Middle Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Name	Last Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

2. Date of Birth* (Only in case of a minor):

1st Nominee	2nd Nominee	3rd Nominee
<input type="text"/>	<input type="text"/>	<input type="text"/>

3. Relationship with the Nominee*:

1st Nominee	2nd Nominee	3rd Nominee
<input type="text"/>	<input type="text"/>	<input type="text"/>

4. Percentage Share*:

1st Nominee	2nd Nominee	3rd Nominee
<input type="text"/> %	<input type="text"/> %	<input type="text"/> %

5. Nominee's Guardian Details* (Only in case of a minor):

1st Nominee's Guardian Details	2nd Nominee's Guardian Details	3rd Nominee's Guardian Details
First Name*	First Name*	First Name*
<input type="text"/>	<input type="text"/>	<input type="text"/>
Middle Name	Middle Name	Middle Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Name	Last Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

#Please note that in case of demise of the subscriber after opting for phased withdrawal, all the outstanding pension wealth out of the phased lump sum withdrawal in the account of the subscriber will be paid to the nominees as mentioned in this form and the same would be treated as full and final discharge of the obligation.

Details of the witnesses*:

Particulars	1 st Witness	2 nd Witness
Name	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>
Signature	<input type="text"/>	<input type="text"/>

I _____, NPS Subscriber, my PRAN is _____
do hereby declare that the information provided above is true to the best of my knowledge and belief.

Date :
D D M M Y Y Y Y

***Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.**

Signature/Left Thumb Impression of the Subscriber
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INSTRUCTIONS FOR FILLING UP THE FORM

This application should be filled by the Subscriber seeking to withdraw the pension wealth benefits on attaining 60 years of age

Documents to be enclosed with the application:-

1. Copy of PRAN card. In case PRAN card is not available, the subscriber needs to submit a duly notarized Affidavit as to the reasons of non-submission of the PRAN card.
2. Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate Containing Name, Bank Account Number and IFSC code, for direct credit or electronic transfer.
3. A pre-signed receipt acknowledging the receipt of the proceed under NPS by the subscriber
4. In addition to the PRAN card any other Identification and address proof of the subscriber. The documents that can be provided as identification and address proof are as mentioned below:
 - a) Ration Card with photograph and residential address
 - b) Bank Passbook with photograph and residential address
 - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - d) Passport
 - e) Aadhar Card issued by UIAD
 - f) Voter's Photo Identity Card with residential address
 - g) Driving license with photograph and residential address
 - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the subscriber

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the subscriber should be submitted.

GENERAL INSTRUCTIONS:

1. All the columns in the form should be filled with black ink pen without any overwriting.
2. Fields marked with (*) are mandatory.
3. Correct postal address, including the pin code should be provided.
4. Percentage of allocation for amount to be withdrawn as Lump-sum and amount to purchase life annuity. Subscriber can withdraw maximum 60% of pension wealth and is required to transfer minimum 40% of pension wealth to annuity. For example, for a total corpus of Rs.1000/-, if subscriber wants Rs.300 as lump-sum and Rs.700 for annuitisation, subscriber to select 30% and 70%.
5. Please select the type of lump-sum withdrawal as one-time or phased. For e.g. for a total corpus of Rs. 1000/- subscriber has selected Rs. 300 as lump-sum amount. For one time withdrawal subscriber will be given Rs. 300 as lump-sum amount on processing of withdrawal request. For phased withdrawal subscriber will be given minimum of 10% i.e. Rs. 30 for the period of 10 years, at the age of 70 years, subscriber would compulsorily withdraw any amount lying to their credit.
6. Instructions for nomination
 - Subscriber can nominate maximum of three nominees.
 - Subscriber can not fill the same nominee details more than once.
 - Percentage share value for all the nominees must be integer. Fractional value will not be accepted.
 - Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
 - If a nominee is a minor, then nominee's guardian details will be mandatory

For the purpose of this document Pension Wealth means: The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of New Pension System till the date of execution of withdrawal request in the CRA System.

**CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH OF THE
SUBSCRIBER UNDER NEW PENSION SYSTEM**

Advanced Stamped Receipt

I _____ covered under the New Pension System with Permanent Retirement Account Number (PRAN) _____ has received a sum of Rs. _____ /- (Rupees _____ only) from New Pension System / New Pension System Trust by deposit in my Saving Bank / Current Account towards the settlement of my New Pension System (NPS) account.

Affix 1 Rupee
Revenue Stamp
and sign across

Signature or Left/ Right hand thumb impression of the NPS Subscriber*

(*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.)

